

**Date: April 30, 2023**

**To**

|                                                                                                                                                                                                 |                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Listing Compliance</b><br><b>National Stock Exchange of India Ltd.</b><br><b>Exchange Plaza, Plot no. C/1, G Block,</b><br><b>Bandra-Kurla Complex, Bandra (E)</b><br><b>Mumbai – 400051</b> | <b>Listing Compliance</b><br><b>The Bombay Stock Exchange Limited,</b><br><b>Phiroze Jeejeebhoy Towers,</b><br><b>Dalal Street,</b><br><b>Mumbai – 400 001.</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/Madam,

**Sub: Certificate for Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2023.**

**Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.**

**Symbol: KSOLVES; ISIN: INE0D6I01015**

With respect to the subject cited above, please find the attached certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 by M/s A Y & Company, Chartered Accountants, for the quarter ending March 31, 2023.

This is for your information and records.

**For Ksolves India Limited**

**Manisha Kide**  
**Company Secretary & Compliance Officer**



## A Y & COMPANY

505, Fifth Floor, ARG Corporate Park  
Gopal Bari, Ajmer Road, Jaipur (Raj.)

TEL NO. - +91-8003056441

Email: info@aycompany.co.in

### RECONCILIATION OF SHARE CAPITAL AUDIT

|    |                                                                                                                                                 |                                                                                                         |                                  |                                      |                           |                           |                                                  |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------|--------------------------------------|---------------------------|---------------------------|--------------------------------------------------|
| 01 | For the quarter ended                                                                                                                           | March 31, 2023                                                                                          |                                  |                                      |                           |                           |                                                  |
| 02 | ISIN                                                                                                                                            | INE0D6I01015                                                                                            |                                  |                                      |                           |                           |                                                  |
| 03 | Face Value                                                                                                                                      | Equity Shares of Rs. 10 each                                                                            |                                  |                                      |                           |                           |                                                  |
| 04 | Name of the company                                                                                                                             | <b>KSOLVES INDIA LIMITED</b>                                                                            |                                  |                                      |                           |                           |                                                  |
| 05 | Registered office Address                                                                                                                       | 317/276, Second floor, Lane no.3, Mehrauli Road, Saiduajab, Saket, New Delhi South Delhi -110030, India |                                  |                                      |                           |                           |                                                  |
| 06 | Correspondence Address                                                                                                                          | B-4 Third Floor, Sector 63, Noida -201301, Uttar Pradesh, India                                         |                                  |                                      |                           |                           |                                                  |
| 07 | Telephone & fax Nos.                                                                                                                            | Tel: +91-0120-4163248                                                                                   |                                  |                                      |                           |                           |                                                  |
| 08 | E-mail Address                                                                                                                                  | <a href="mailto:cs@ksolves.com">cs@ksolves.com</a>                                                      |                                  |                                      |                           |                           |                                                  |
| 09 | Name of the Stock Exchanges Company's securities are listed                                                                                     | NSE and BSE                                                                                             |                                  |                                      |                           |                           |                                                  |
|    |                                                                                                                                                 | <i>No. of Shares</i>                                                                                    |                                  | <i>% of Total issued capital</i>     |                           |                           |                                                  |
| 10 | Issued Capital                                                                                                                                  | 1,18,56,000                                                                                             |                                  | 100.00%                              |                           |                           |                                                  |
| 11 | Listed Capital- NSE                                                                                                                             | 1,18,56,000                                                                                             |                                  | 100.00%                              |                           |                           |                                                  |
|    | Listed Capital- BSE                                                                                                                             | 1,18,56,000                                                                                             |                                  | 100.00%                              |                           |                           |                                                  |
| 12 | Held in Dematerialized Form in CDSL                                                                                                             | 48,25,821                                                                                               |                                  | 40.70%                               |                           |                           |                                                  |
| 13 | Held in Dematerialized Form in NSDL                                                                                                             | 70,30,179                                                                                               |                                  | 59.30%                               |                           |                           |                                                  |
| 14 | Physical                                                                                                                                        | NIL                                                                                                     |                                  | --                                   |                           |                           |                                                  |
| 15 | Total No. of Shares (12+13+14)                                                                                                                  | <b>1,18,56,000</b>                                                                                      |                                  | <b>100.00%</b>                       |                           |                           |                                                  |
| 16 | Reasons for difference, if any, between (10&11), (10&15), (11&15)                                                                               | Not Applicable                                                                                          |                                  |                                      |                           |                           |                                                  |
| 17 | Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.                               |                                                                                                         |                                  |                                      |                           |                           |                                                  |
|    | Particulars                                                                                                                                     | No. of Shares                                                                                           | Applied/ Not Applied for Listing | Listed on Stock exch. (Specify Name) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principle Approval Pending For (Specify Name) |
|    | NIL                                                                                                                                             |                                                                                                         |                                  |                                      |                           |                           |                                                  |
| 18 | Register of members is updated (Yes/No) if not, updated up to which date                                                                        |                                                                                                         |                                  |                                      |                           | Yes                       |                                                  |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any.                                                             |                                                                                                         |                                  |                                      |                           | Not Applicable            |                                                  |
| 20 | Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why ?                                |                                                                                                         |                                  |                                      |                           | Not Applicable            |                                                  |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. |                                                                                                         |                                  |                                      |                           |                           |                                                  |
|    | Total No. of Demat Requests                                                                                                                     |                                                                                                         | No. of requests                  | No. of shares                        | Reasons for Delay         |                           |                                                  |



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|                                  |                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                       |      |
|----------------------------------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| a. Confirmed after 21 days       | NIL                                                                                         | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N.A. |
| b. Pending for more than 21 days | NIL                                                                                         | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N.A. |
| 22                               | Name Telephone & Fax No of the Compliance officer of the Co.                                | Ms. Manisha Kide (M. No – ACS60275)<br>Tel.: +91-0120-4163248                                                                                                                                                                                                                                                                                                                                                                                         |      |
| 23                               | Name, Address, Tel. & Fax No., Reg. No. of the Auditor                                      | Mr. Arpit Gupta (M. No. – 421544)<br>Partner<br>M/s A Y & Company<br>505, Fourth Floor, ARG Corporate Park,<br>Gopal Bari, Ajmer Road, Jaipur-302006, Rajasthan, India<br>M. No. – 8003056441<br>Email Id. – <a href="mailto:info@aycompany.co.in">info@aycompany.co.in</a>                                                                                                                                                                           |      |
| 24                               | Appointment of Common Agency for share Registry work                                        | BIGSHARE SERVICES PRIVATE LIMITED<br>1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis,<br>Makwana Road, Marol,<br>Andheri (East) Mumbai – 400059, Maharashtra, India.<br>Telephone: +91-22-6263 8200<br>Facsimile: +91-22-6263 8299<br>Email: ipo@bigshareonline.com<br>Investor grievance email: investor@bigshareonline.com<br>Contact Person: Mr. Babu Rapheal<br>Website: www.bigshareonline.com<br>SEBI Registration Number: INR000001385 |      |
| 25                               | Any other detail that the auditor may like to provide (e.g. BIFR company Delisting from SE) | -----                                                                                                                                                                                                                                                                                                                                                                                                                                                 |      |

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

**For A Y & Company**  
**Chartered Accountants**  
**FRN – 020829C**

  
**Arpit Gupta**  
**Partner**



**M. No. – 421544**  
**UDIN - 23421544BGSPZQ9329**  
**Date: April 25, 2023**  
**Place: Jaipur**