

Date: January 15, 2021

To
Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Dear Sir/Madam,

Sub: Certificate for Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Ref: Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Symbol: KSOLVES; ISIN: INE0D6I01015

With respect to the subject cited above, please find the attached certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 by M/s A Y & Company, Chartered Accountants, for the quarter ended December 31, 2020.

This is for your information and records.

For Ksolves India Limited



Manisha Kide
Company Secretary & Compliance Officer



A Y & COMPANY

Chartered Accountant

RECONCILIATION OF SHARE CAPITAL AUDIT

01	For the quarter ended	December 31, 2020					
02	ISIN	INE0D6I01015					
03	Face Value	Equity Shares of Rs. 10 each					
04	Name of the company	KSOLVES INDIA LIMITED					
05	Registered office Address	H. No. B-8/1, Ground Floor, Saidulajab, South Delhi, Delhi - 110030, India					
06	Correspondence Address	B-4 Third Floor, Sector 63, Noida -201301, Uttar Pradesh, India					
07	Telephone & fax Nos.	Tel: +91-0120-4163248					
08	E-mail Address	cs@ksolves.com					
09	Name of the Stock Exchanges Company's securities are listed	NSE EMERGE (SME Platform of National Stock Exchange of India Limited)					
		<i>No. of Shares</i>	<i>% of Total issued capital</i>				
10	Issued Capital	14,82,000	100.00%				
11	Listed Capital- NSE	14,82,000	100.00%				
	Listed Capital- BSE						
12	Held in Dematerialized Form in CDSL	11,25,000	75.91%				
13	Held in Dematerialized Form in NSDL	3,57,000	24.09%				
14	Physical	NIL	--				
15	Total No. of Shares (12+13+14)	14,82,000	100.00%				
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable					
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock exch. (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
	Not Applicable						
18	Register of members is updated (Yes/No) if not, updated up to which date					Yes	
19	Reference of previous quarter with regards to excess dematerialized shares, if any.					Not Applicable	
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why?					Not Applicable	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						
	Total No. of Demat Requests	No. of requests	No. of shares	<i>Reasons for Delay</i>			
	a. Confirmed after 21 days	NIL	NIL	N.A.			
	b. Pending for more than 21 days	NIL	NIL	N.A.			



Corporate Office - 404, ARG Corporate Park, Gopalbari
Ajmer Road, Jaipur - 302006, Rajasthan, India
Tel No. + 91-0141-4037257, +91-8003056441, +91-9649687300
Email Id - info@aycompany.co.in

22	Name Telephone & Fax No of the Compliance officer of the Co.	Ms. Manisha Kide (M. No – ACS60275) Tel.: +91-0120-4163248
23	Name, Address, Tel. & Fax No., Reg. No. of the Auditor	Ms. Yashika Gianchandani (M. No. – 420219) Partner M/s A Y & Company (Formerly Known as M/s Arpit R Gupta & Co.) 404, Fourth Floor, ARG Corporate Park, Gopal Bari, Ajmer Road, Jaipur-302006, Rajasthan, India M. No. – 964968700 Email Id. – info@aycompany.co.in
24	Appointment of Common Agency for share Registry work	BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East) Mumbai – 400059, Maharashtra, India. Telephone: +91-22-6263 8200 Facsimile: +91-22-6263 8299 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Babu Rapheal Website: www.bigshareonline.com SEBI Registration Number: INR000001385
25	Any other detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	-----

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

For A Y & Company
Chartered Accountants
FRN – 020829C

Yashika

Yashika Gianchandani
Partner

M. No. – 420219

UDIN - 21420219AAAAAC7439



Date: January 15, 2021

Place: Jaipur